

Jordan Lucas

Virginia Beach, VA

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EDUCATION

James Madison University College of Business - Cumulative GPA: 3.46

Bachelor of Business Administration in Finance

Scholarships: Centennial Scholar Grant

Harrisonburg, VA

Expected Graduation: May 2025

EXPERIENCE

James Madison University College of Business

Research Assistant

Harrisonburg, VA

February 2022 – Present

- Collaborate weekly with a professor and student to conduct a semester-long project for an upper-level accounting class
- Analyze several company's balance sheets, income statements, cash flow statements, annual reports, and 10-Ks

McDonald's

Crew Trainer & Smile Maker

Virginia Beach, VA

July 2019 – January 2021

- Maintained high quality and professional standards while working in a high-stress environment
- Managed all incoming crew members and trained new hires on the proper procedures of the restaurant
- Responsible for ensuring guests had a pleasurable experience at the restaurant while dining in or taking out

Rose & Womble Realty

Real Estate Intern

Virginia Beach, VA

June 2019 – July 2019

- Helped facilitate several open houses with a local real estate agent over the course of two months
- Organized and created a calendar schedule of all the open house showings and client meetings
- Utilized the Multiple Listing Service (MLS) to create a hand-picked list of potential homes increased the number of quality home lists for clients and faster transactions

LEADERSHIP & PROFESSIONAL DEVELOPMENT

Madison Venture Group

Member

Harrisonburg, VA

February 2022 – Present

- Participate in weekly Venture Capital industry training modules and quizzes to assess knowledge
- Contribute to weekly meetings regarding the stock market and news around Venture Capital firms

SEO Career

SEO Edge Participant - Investment Banking Track

New York, NY

December 2021 – Present

- Receive coaching and online instruction to achieve targeted interview, technical, and professional development goals
- Learn business fundamentals to compete successfully for internship opportunities
- Complete industry-specific training through Wall Street Prep and assessments focused on developing technical skills, institutional knowledge, and attention to detail

Centennial Scholar Program

Member

Harrisonburg, VA

August 2021 – Present

- Participate in weekly one-on-one and group meetings centered around personal and collegiate success
- Required to maintain a 3.0 GPA, attend five hours of study hall weekly, and volunteer 50 hours per semester

Truist Leadership Institute

Emerging Leader Certification

Harrisonburg, VA

October 2021

- Selected as one of thirty participants to build upon leadership and strengths during a four-hour training session
- Developed leadership purpose statement: "I want to help everyone I lead reach their full potential and make sure everyone's voices are heard while focusing on specific goals and desired actions."

OTHER SKILLS & INTERESTS

Certifications & Training: Accounting Fundamentals (Corporate Finance Institute), Bloomberg Markets Concept, and Introduction to Wall Street Bootcamp (Wall Street Bound)

Affiliations: Intramural Soccer and The Ole School Alumni Scholarship Group

Interests: Rolls-Royce Motor Cars, Ozark, The Ramsey Show, and The Richest Man in Babylon