

Joseph E. Ramirez

1135 Amorosa Dr, Lancaster, CA 93535

joseph.ramirez@morehouse.edu | 661.341.7507 | linkedin.com/in/joseph-ramirez726

EDUCATION

Morehouse College - Cumulative GPA: 4.00

Atlanta, GA

Major: Bachelor of Arts, Business Administration, Finance

Expected Graduation: May 2023

Honors/Awards: Dean's List, Honor Roll

Scholarships: Greater Los Angeles Morehouse Alumni Association, Kappa Alpha Psi Inc. Lancaster / Palmdale Alumni Chapter, Morehouse: Fulfilling Dream, Morehouse Special Grant, Goldman Sachs's Market Madness Stipend

Relevant Coursework: Basic Statistics, Calculus for Business, Principles of Accounting I, Principles of Macroeconomics

EXPERIENCE

Monomoy Capital Partners

New York, NY

Incoming Private Equity Summer Analyst

June 2021 – Aug 2021

Goldman Sachs

New York, NY

Market Madness: HBCU Possibilities Selected Participant

Dec 2020 – April 2021

Moelis & Company

New York, NY

Young Leaders Diversity Program Selected Participant

Mar 2021

BLK Capital Management

Cambridge, MA

Equity Research Analyst, TMT Sector

Sept 2020 – Present

- 100% black owned and student run long/short equity hedge fund that strives to promote the financial education of talented black students around the nation through active money management.
- Worked with fellow analysts from around the nation to manage a portfolio, perform equity research, and prepare for a career in the financial services industry.
- Pitched a stock in front of investment professionals at the end of a rigorous, six-month introductory investing education program covering qualitative analysis, accounting, comparable company analysis, revenue projection models, and DCF valuation.

BDT & Company

Chicago, IL

Inaugural BDT Scholar: Apprenticeship Program

Aug 2020

- Selected as 1 of 23 scholars to participate in an intensive week-long program aimed at providing underrepresented minority students with a platform for exploring careers in finance and networking with BDT professionals.
- Developed a more comprehensive understanding of finance and investment banking career opportunities, while learning about BDT's merchant banking model.

Citi

New York, NY

Freshman Discovery Diversity Program Selected Participant

July 2020 – Aug 2020

- Represented top 10% of applicant pool, selected to participate in an immersive 4-week program aimed at assisting first-year college students in exploring the financial services industry.
- Participated in technical skill preparation session on key accounting and finance concepts via Pillars of Wall Street.
- Engaged in and competed against peers in a 3-day case study competition on Citi's Treasury Trade Solutions division.

LEADERSHIP & PROFESSIONAL DEVELOPMENT

Community Foundation for Financial Literacy

Atlanta, GA

Vice President; Community Service Chair

Aug 2020 – Present

- Collaborated with Executive Board members to create programs designed to increase the financial literacy of the Atlanta and Atlanta University Center communities, including budgeting, credit-building, and wealth-building.

Morehouse College Department of Housing and Residential Education

Atlanta, GA

Residential Advisor

Aug 2020 – Present

- Spearheaded the "Brotherly Love" Initiative, a program consisting of several events designed to create and strengthen the bond between on and off campus students.
- Served as point contact between DHRE Staff and on-campus residents in order to resolve residential and academic issues and concerns.

Wall Street Prep Financial & Valuation Modeling

Atlanta, GA

Student

June 2020 – Present

- Proactively enlisted WSP's self-study courses to master key fundamentals of financial modeling during the COVID-19 summer months.
- Relevant Coursework: Excel Crash Course, Accounting Crash Course, Analyzing Financial Statements, and Financial Statement Modeling.

Professional Conferences: Citi's HBCU Innovation and Leadership Symposium, Credit Suisse's Steps to Success: Connect Program, JP Morgan HBCU & HSI Leadership Conference.

Other Affiliations: Management Leaders of Tomorrow (MLT), HBCUto Fellowship, Morehouse Finance Association, Morehouse Residence Hall Association.

OTHER SKILLS & INTERESTS

Language: Intermediate Proficiency in American Sign Language.

Interests: Financial Literacy, My Ancestry, Photography, Social Justice Plays, The Alchemist (book), Traveling to the Wonders of the World, Vegetarianism, In Progress...