

Karltan Covington

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EXPERIENCE

Level Equity Management

New York, NY

Summer Analyst, Growth Equity

June 2021 – August 2021

- Executing and assisting minority and majority acquisitions by constructing operating models to evaluate investments across the enterprise software & technology sector
- Wrote comprehensive thesis-driven analysis for 20+ SaaS companies to ascertain investment feasibility in complex markets

Selected Transaction Experience

- Assisted deal team on a multi-million dollar enterprise software company acquisition (Active)
 - Wrote detailed investment abstract summarizing the transaction mechanics and the company's industry, competitive landscape, capitalization, and financial performance
 - Built extensive market research reports with 80+ companies across 5 industry segments
 - Analyzed company's financial model to evaluate operating performance, liquidity/cash flow profile, and financial projections

J.P. Morgan

Columbus, OH

Summer Analyst, Consumer Bank

July 2020 – August 2020

- Performed consulting services by utilizing various agile business frameworks to provide operational solutions throughout the financial services sector

Selected Client Experience

- Sole advisor to a regional consumer bank on its growth strategy
 - Conducted several market analyses to provide recommendations on bank profitability, customer concentration, and product
 - Led cost benefit analysis strategy to stimulate operational efficiency, gain market share, and maximize shareholder value

Daedalus Holdings

Cypress, TX

Investor, Small Business Owner

December 2017 – August 2020

- Managed a retail vendor business that evolved into a student investment club with \$3000 AUM invested in US-based software & technology public equities

LEADERSHIP & PROFESSIONAL DEVELOPMENT

BLK Capital Management

Cambridge, MA

Equity Research Analyst

February 2021 – Present

- Operate an active-managed long/short equity hedge fund with over **\$100K AUM**: publishing equity research and investment pitches

Black Venture Capital Consortium

New York, NY

Venture Capital Program Lead

August 2020 – Present

- Selected for a 16-week analyst training that included: deal sourcing, capitalization table analysis, and post-deal support

Southwestern Business Association

Georgetown, TX

President & Founder

August 2018 – Present

- Recruited over 50 members and **raised over \$1500** to become one of the largest student organizations on campus

Other Affiliations: Catalyst Club of Student-Leaders, Pi Kappa Alpha Fraternity, SEO Career (Alternate Investments), Southwestern University Track & Field

EDUCATION

Southwestern University – Cumulative GPA: 3.3

Georgetown, TX

Major: Bachelor of Arts, History

Expected Graduation: May 2022

Honors/Awards: Dean's List, Degree of Distinction (National Speech & Debate), Omicron Delta Kappa Nominee, SCAC Track & Field Medalist, TFL Public Speaking Champion (2017, 2018), UKY Tournament of Champions National Qualifier

Scholarships: Earnest E. Sanders Scholar, Kemper Scholar Finalist

Relevant Coursework: Econometrics, Fundamentals of Accounting, Intro to Economics, Quantitative Business Methods

OTHER SKILLS & INTERESTS

Technical Skills: financial databases (Capital IQ, PitchBook), financial modeling, Microsoft Office Suite (Excel, Word, PowerPoint)

Language: academic proficiency in Mandarin

Interests: cello, Christian Bale movies, off-roading, Texas barbeque, wake surfing