

Adewunmi Akande

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EDUCATION

Babson College, Class of 2021

Wellesley Hills, Massachusetts

Concentration: Environmental Sustainability and Finance

Graduation: May 2021 **GPA: 3.0**

Charlotte Country Day School, Class of 2017

EXPERIENCE

BLK Capital Management

Cambridge, Massachusetts

Chief Strategy Officer

October 2018-Present

- 100% black owned, student-run investment fund that promotes the financial education of students across the nation through educational presentations and active research
- Prepare investment pitch decks for bi-annual conferences by conducting company and industry analysis, and developing valuation models (DCF FCFF)
- Manage a group of analysts for weekly industry group calls and interview potential candidates for the fund

Bank of America, Private Bank [Full-Time Offer]

Boston, Massachusetts

Summer Analyst

June 2020-August 2020

- Analyzed current loan portfolio to assess cash flow coverage while taking into account future market scenarios
- Proposed small-cap, emerging market ETF's, and fixed income funds for PMA based on analysis of given international environment, fund holding exposures, and duration and interest rate risk
- Connected individually with managers, advisors, and analysts about deal flow and client desires during the unprecedented events of 2020

Bank of America, Private Bank

Boston, Massachusetts

Global Wealth and Investment Management Summer Analyst

June 2019-August 2019

- Ten-week rotational program in sales, investment management, and trusts segments of the Private Bank's Upper New England market group; the Private Bank manages ½ trillion dollars in assets for 20,000 clients in 35 regional markets
- Received assignments related to client acquisition, compliance management, meaningful interaction reporting, and equity research
- Utilized proprietary platforms (Client Relationship Workstation and BAML Global Research), Interact, Fact Set, Excel, and Nasdaq databases to develop reports and understand the strategies in place driving AUM, deposits, and credit sale growth

Worth Tax Advisors

Charlotte, North Carolina

Accounting and Finance Intern

July 2018 – August 2018

- Introduced to financial planning, investments, accounting, and payroll management services for clients
- Navigated Intuit QuickBooks, Drake, and Trello Project Management software's that the firm employed
- Utilized business financial statements to develop monthly and quarterly reports, displaying spending insights

LEADERSHIP

Babson College NCAA Division III Lacrosse

Wellesley Hills, Massachusetts

Offensive Midfielder

August 2017 – January 2019

- Motivated teammates to balance athletic commitments while simultaneously achieving success academically and in the community

Assistance League, Teen Court of Charlotte

Charlotte, North Carolina

Peer Juror, Attorney

July 2013 – March 2017

- Teen Court is a non-profit service organization that promotes volunteerism and community service to improve the local social environment
- Served with Teen Court as a juror and attorney to deliver constructive judgments on cases and impartial rulings that helped peers learn from mistakes rather than face juvenile detention

PROJECTS

Foundations of Management and Entrepreneurship

Wellesley Hills, Massachusetts

Marketing Officer of KareKit

August 2017- Present

- Internationally recognized, year-long course with immersion into the business world through the launch and close of a student created business
- Managed marketing operations for student-run business, KareKit, including advertising, market research, and customer service
- Learned the challenges that businesses face: inventory management, supply chain issues, and communication barriers

CERTIFICATIONS

Bloomberg Market Concepts (BMC)

Wellesley Hills, Massachusetts

June 2018

- Certification for Bloomberg Terminal navigation (indicators, functions) and overview on the equity, fixed income, and currency markets

The Marquee Group – Financial Modeling Course

Wellesley Hills, Massachusetts

October 2020

OTHER AFFILIATIONS, SKILLS, & INTERESTS

Affiliations: Black Student Union, Babson Investment Banking Association, Women in Finance Mock Interviewer

Computer: Bloomberg, Airtable, Morningstar, Pitchbook, Google Forms, Trello, Microsoft: Excel (Access, Precision Tree, @RISK, Solver, Indzara)

Relevant Courses: Corporate Financial Management, Waste and Consumption, and Environmental Justice Financial Markets and Instruments, Security Valuation, Macroeconomics